

SGLI Directions

Please list FULL First, Middle, and Last names

Print Form

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Prudential

Office of Servicemembers'
Group Life Insurance

Servicemembers' Group Life Insurance Election and Certificate

1. About You

First, Full Middle, Last

Print Name (First, Middle, Last)

Rank

Rank, title or grade

000-00-0000

Social Security Number

310 FSS Buckley AFB, CO

Duty Location

Your current duty location

USAFR

Branch of Service

2. About Your Coverage

I am completing this form to: *(Check all that apply)*

Coverage is

Name/Update Beneficiaries

For those who are **not changing amount of coverage**

2. About Your Coverage

I am completing this form to: (Check all that apply)

- ☒ Name or update my SGLI beneficiary. *You must complete sections 3 & 5.*
- ☐ Increase or restore my SGLI coverage to \$ *You must complete sections 3, 4, & 5.*
- ☐ Reduce my SGLI coverage to \$ *You must complete sections 3 & 5.*
- ☐ Decline (cancel) SGLI coverage. Write below "I do not want insurance at this time." *You must complete section 5.*

Coverage is available in increments of \$50,000 up to a maximum of \$400,000

3. About Your Beneficiaries *Complete this section unless you are declining coverage*

| Primary Name and Address | Social Security Number (If available) | Relationship to you | Share to each (% or \$ amounts) | Payment Option (Lump sum* or 36 equal monthly payments) |
|-----------------------------|--|------------------------|--|--|
| 1. <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| - <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

Increase/Restore Coverage

For those who have **previously cancelled or reduced** insurance

2. About Your Coverage

I am completing this form to: (Check all that apply)

- ☐ Name or update my SGLI beneficiary. You must complete sections 3 & 5.
- ☒ Increase or restore my SGLI coverage to \$ You must complete sections 3, 4, & 5.
- ☐ Reduce my SGLI coverage to \$ You must complete sections 3 & 5.
- ☐ Decline (cancel) SGLI coverage. Write below "I do not want insurance at this time." You must complete section 5.
- " _____ "

Coverage is available in increments of \$50,000 up to a maximum of \$400,000

3. About Your Beneficiaries *Complete this section unless you are declining coverage*

| Primary Name and Address | Social Security Number (If available) | Relationship to you | Share to each (% or \$ amounts) | Payment Option (Lump sum* or 36 equal monthly payments) |
|-----------------------------|--|------------------------|--|--|
| 1. <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Lump sum"/> |
| 2. <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text" value="Lump sum"/> |

Reduce Coverage

To any amount less than \$400,000

2. About Your Coverage

I am completing this form to: *(Check all that apply)*

- ☐ Name or update my SGLI beneficiary. *You must complete sections 3 & 5.*
- ☐ Increase or restore my SGLI coverage to \$ *You must complete sections 3, 4, & 5.*
- ☒ Reduce my SGLI coverage to \$ *You must complete sections 3 & 5.*
- ☐ Decline (cancel) SGLI coverage. Write below "I do not want insurance at this time." *You must complete section 5.*
"

Coverage is available in increments of \$50,000 up to a maximum of \$400,000

3. About Your Beneficiaries *Complete this section unless you are declining coverage*

| Primary Name and Address | Social Security Number (If available) | Relationship to you | Share to each (% or \$ amounts) | Payment Option (Lump sum* or 36 equal monthly payments) |
|-----------------------------|--|------------------------|--|--|
| 1. <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | Lump sum <input type="text"/> |

Decline Insurance

Please write *"I do not want insurance at this time."*

Proof of health will be required to reinstate SGLI Coverage

2. About Your Coverage

I am completing this form to: *(Check all that apply)*

- ☐ Name or update my SGLI beneficiary. *You must complete sections 3 & 5.*
- ☐ Increase or restore my SGLI coverage to \$ *You must complete sections 3, 4, & 5.*
- ☐ Reduce my SGLI coverage to \$ *You must complete sections 3 & 5.*
- ☒ Decline (cancel) SGLI coverage. Write below "I do not want insurance at this time." *You must complete section 5.*

Coverage is available in increments of \$50,000 up to a maximum of \$400,000

3. About Your Beneficiaries *Complete this section unless you are declining coverage*

| Primary Name and Address | Social Security Number (If available) | Relationship to you | Share to each (% or \$ amounts) | Payment Option (Lump sum* or 36 equal monthly payments) |
|-----------------------------|--|------------------------|--|--|
| 1. | | | | Lump sum |
| 2. | | | | Lump sum |

Beneficiaries

Complete full names. All percentages must total 100%.

3. About Your Beneficiaries *Complete this section unless you are declining coverage*

| Primary Name and Address | | Social Security Number (If available) | Relationship to you | Share to each (% or \$ amounts) | Payment Option (Lump sum* or 36 equal monthly payments) |
|--------------------------|--|--|---------------------|------------------------------------|--|
| 1. | Full First, Full Middle, Full Last 123 Schriever Way, Schriever AFB, CO 80910 | 000-00-0000 | spouse | 50% | |
| 2. | Full first, Full Middle, Full Last 123 Schriever Way, Schriever AFB, CO 80910 | 000-00-0000 | mother | 50% | |
| 3. | | | | | |
| 4. | | | | | |
| | | | | = | |
| | | | | 100% | |
| Secondary | | | | | |
| 1. | Full first, Full Middle, Full Last 123 Schriever Way, Schriever AFB, CO 80910 | 000-00-0000 | father | 100% | Lump sum |
| 2. | | | | | Lump sum |

Health Questions

Only if you have *previously **cancelled or reduced** insurance*

4. About Your Health *Complete this section ONLY if you are restoring or increasing coverage.*



Your date of birth (MM, DD, YYYY)

Your weight

Your height

Your gender

☐ Female

☒ Male

Have you had, been treated for, or had known indications of:

- a. A heart condition?
- b. High blood pressure?
- c. A neurological disorder?
- d. Diabetes?
- e. Cancer or tumors?
- f. Have you ever been diagnosed as having a disease of the immune system?
- g. Do you have any known physical impairments, deformities, or ill health not covered above?

Yes

No

☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Did you answer "YES" to any question? If so, reference the question by letter and list date, duration and details below.

Any request to increase coverage does not take effect until approved by OSGLI.

5. Your Signature *You must complete this section.*

Signature

Please state amount of SGLI coverage you currently have or are changing

5. Your Signature *You must complete this section.*

I have read the instructions and understand that:

- This form cancels any prior beneficiary or payment instructions.
- I can have SGLI and VGLI coverage at the same time, but the combined amount cannot be more than \$400,000.
- Reducing or declining SGLI coverage can affect the amount of my family coverage, traumatic injury coverage and post-separation coverage (see instructions for details).
- If I am married or get married after completing this form and have not declined SGLI, Family SGLI automatically covers my spouse. I must register my spouse in DEERS so my branch of service can deduct premiums from my pay. *Failure to register my spouse in DEERS will result in my owing debts for unpaid premiums.* I can decline Family SGLI coverage by completing SGLV 8286A.
- I certify that the information provided on this form is true and correct to the best of my knowledge and belief. Any deception or knowingly false statement either by inference or omission may result in cancellation of the insurance or in the refusal to pay a claim.

| | | |
|--------------------------|------------------------|----------------------|
| <input type="text"/> | 000-00-0000 | <input type="text"/> |
| Service Member Signature | Social Security Number | Date (MM, DD, YYYY) |
| <input type="text"/> | <input type="text"/> | |
| Current Amount of SGLI | Address | |

Amount you just signed up for or currently have

Family Coverage (SGLI Spousal Insurance)

SGLI election automatically enrolls spouses for \$100,000 coverage

- Do not need to complete if you want to keep spousal coverage of \$100,000
- Complete if:
 - Changing (increasing/decreasing) coverage amount
 - Reinstating coverage after previously declining/cancelling



Prudential

Office of Servicemembers'
Group Life Insurance

| Family Coverage Election and Certificate | | |
|---|--|---|
| Part I – Service Member Information | | |
| 1. Print Name (first middle last) <input type="text"/> | 2. Social Security Number <input type="text"/> | 3. Branch of Service <input type="text"/> |
| 4. Amount of SGLI now in force <input type="text"/> | 5. Amount of coverage desired for spouse <input type="text"/> | 6. Rank, title or grade <input type="text"/> |



Amount you
currently have or
just elected



Up to \$100,000 in \$10,000
increments
Not to exceed SGLI amount

Spouse Information

Only if you **have previously cancelled or decreased**

- Do not complete:
 - if you are only reducing coverage to lower than \$100,000

| Part III – Spouse Information (to add or increase spouse coverage) ← | | | |
|---|---|--------------------------|---|
| 12. Weight in pounds <input type="text"/> | 13. Height in feet and inches <input type="text"/> | | 14. Gender <input type="checkbox"/> Female <input type="checkbox"/> Male |
| 15. Have you had or been treated for known indications of: | Yes | No | 18. Did you answer “YES” to any question? If so, reference the question by letter and list date, duration, and details below. <input type="text"/> |
| a. A heart condition | <input type="checkbox"/> | <input type="checkbox"/> | |
| b. High blood pressure | <input type="checkbox"/> | <input type="checkbox"/> | |
| c. A neurological disorder | <input type="checkbox"/> | <input type="checkbox"/> | |
| d. Diabetes | <input type="checkbox"/> | <input type="checkbox"/> | |
| e. Cancer or tumors | <input type="checkbox"/> | <input type="checkbox"/> | |
| 16. Do you have any known physical impairments, deformities, or ill health not covered above? | <input type="checkbox"/> | <input type="checkbox"/> | |
| 17. Have you ever been diagnosed as having a disease or disorder of the immune system? | <input type="checkbox"/> | <input type="checkbox"/> | |
| The answers I have given are for securing approval of this request for insurance and I certify that they are true and correct to the best of my knowledge and belief. I understand that the insurance being requested requires approval of insurability by the Office of Servicemembers' Group Life Insurance. Any deception or knowingly false statement either by inference or omission may result in cancellation of the insurance or in the refusal to pay a claim. | | | |
| 19. Signature of spouse | | | 20. Date |

ONLY if you are **restoring coverage or increasing coverage amount**

If you are declining/changing Coverage



Part IV – Spouse Information (to reduce or decline spouse coverage)

Family Coverage – Spouse

By law, if you are insured under SGLI, **your spouse is automatically insured for \$100,000 or the amount of your SGLI coverage**, whichever is less. ***If you want less than the automatic amount of coverage for your spouse***, please check the appropriate box below and write the amount desired and your initials. Coverage is available in increments of \$10,000. ***If you do not want any coverage for your spouse***, check the appropriate box below and write (in your own handwriting), "I do not want coverage for my spouse at this time."

- ☐ I want spouse coverage in the amount of \$_____
- ☐ In the space below write: "I do not want coverage for my spouse at this time."

Note: Family Coverage for Dependent Child(ren). By law, if you are insured under SGLI, each of your dependent children (see page 5 for a definition of dependent children for SGLI purposes) is automatically insured for \$10,000.

← Changed Amount
OR
← Declining Coverage

*Please sign Part

V/*